



PLEASE TRANSFER STOCK DIRECTLY TO:

LMU'S SECURITIES FIRM, NORTHERN TRUST

LMU Federal Tax ID Number: 95-1643334
LMU Account Number: 26-92321
DTC Number: 2669
Agent Bank ID: 20290

NORTHERN TRUST CONTACT INFORMATION

Financial Advisor: Svetlana Raskin, Account Manager, 312-630-1377, sr827@ntrs.com
Address: Northern Trust, 50 S LaSalle Street, B-8, Chicago, IL 60603
Fax: 312-557-2704

Note: You must contact your broker with instructions to transfer a gift of securities to LMU. The purpose of this form is to notify LMU of an anticipated transfer of securities and to indicate the designation of your gift. The date of the gift is the date that it is transferred into LMU's account.

PLEASE COMPLETE AND EMAIL OR FAX THIS FORM TO:

LOYOLA MARYMOUNT UNIVERSITY | ADVANCEMENT INFORMATION SERVICES

1 LMU Drive Suite 2800, Los Angeles, CA 90045-2659
Fax: 310-338-5397 UAGifts@lmu.edu

Donor Name(s): \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Broker Name: \_\_\_\_\_

I/We wish to make a charitable gift to Loyola Marymount University, designated for:

- LMU's Greatest Needs (Unrestricted)
Scholarship Support
Other \_\_\_\_\_

I/We are transferring \_\_\_\_\_ (#) shares of \_\_\_\_\_ (stock)
from my/our account # \_\_\_\_\_

TO MAKE A GIFT OF MUTUAL FUNDS

Please note that the information above is for gifts of securities only. If you have mutual funds to contribute – indicated by a five-letter ticker symbol ending in X – please contact Fidel Aguayo in the LMU Treasury Office at Fidel.Aguayo@lmu.edu or 310-568-6688.