



## PLEASE TRANSFER STOCK DIRECTLY TO:

### LMU'S SECURITIES FIRM, NORTHERN TRUST

LMU Federal Tax ID Number: 95-1643334  
 LMU Account Number: 26-92321  
 DTC Number: 2669  
 Agent Bank ID: 20290

### NORTHERN TRUST CONTACT INFORMATION

<b>Financial Advisor:</b> Jason William Ross Account Manager 312-444-7901 <a href="mailto:jwr3@ntrs.com">jwr3@ntrs.com</a>	<b>Address:</b> Northern Trust 50 S LaSalle Street, B-8 Chicago, IL 60603 <b>Fax:</b> 312-557-2704
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Note: You must contact your broker with instructions to transfer a gift of securities to LMU. The purpose of this form is to notify LMU of an anticipated transfer of securities and to indicate the designation of your gift. The date of the gift is the date that it is transferred into LMU's account.

## PLEASE COMPLETE AND EMAIL OR FAX THIS FORM TO:

### ALMA VORST | EXECUTIVE DIRECTOR | ADVANCEMENT INFORMATION SERVICES

Loyola Marymount University, 1 LMU Drive Suite 2800, Los Angeles, CA 90045-2659  
 Tel: 310-338-4567 Fax: 310-338-5397 [avorst@lmu.edu](mailto:avorst@lmu.edu)

Donor Name(s): \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Broker Name: \_\_\_\_\_

I/We wish to make a charitable gift to Loyola Marymount University, designated for:

- LMU's Greatest Needs (Unrestricted)
- Scholarship Support
- Other \_\_\_\_\_

I/We are transferring \_\_\_\_\_ (#) shares of \_\_\_\_\_ (stock)  
 from my/our account # \_\_\_\_\_

## TO MAKE A GIFT OF MUTUAL FUNDS

Please note that the information above is for gifts of securities only. If you have mutual funds to contribute – indicated by a five-letter ticker symbol ending in X – please contact Tom Fleming in the LMU Treasury Office at [tom.fleming@lmu.edu](mailto:tom.fleming@lmu.edu) or 310-338-7518.